



Merchants Bonding Company

2100 FLEUR DRIVE • DES MOINES, IOWA 50321-1158

CONTRACTOR'S EXPERIENCE AND INFORMATION STATEMENT

Contractor Information:

Name

Address

City, State, ZIP

Insurance Agent Information:

Name

Address

City, State, ZIP

We would appreciate your furnishing us the following information. Thank you and your Insurance Agent for considering our company for your contract bonds.

1. How many years have you been in this business? Explain if previously under another name and give dates as to various changes in name of organization. _____

2. List the last four projects completed.

Approximate Contract Amount	Type of Work	Year Completed & Name of Surety Co. writing bond	Name & Complete Address of Owner
\$			
\$			
\$			
\$			

3. List the largest contract ever completed, unless already included in 2. above. If so, please indicate.

Approximate Contract Amount	Type of Work	Year Completed & Name of Surety Co. writing bond	Name & Complete Address of Owner
\$			

4. Have you ever failed to complete any work awarded to you? No Yes If Yes, attach a complete explanation.

5. State the construction experience of the Principal Individuals of your organization.

Individual's Name	Age	Present Position	Years of Construction Experience	In What Capacities & Indicate Size of Contract

5. In what class of construction work do you specialize, and what other classes are at times performed? _____

6. a. Please give us your approximate annual volume in each of the last three years.

Prior year _____ 2nd Prior year _____ 3rd Prior year _____

b. Do you anticipate a substantial change in your annual volume? _____

c. What is the average size project performed? _____

7. Estimate dollar amount of equipment you contemplate purchasing during the year.

8. At what banks have you established lines of credit?

Name of Bank or Branch	Please give complete address, phone number and Name of Officer to contact	Line of Credit

9. Name the four concerns from whom you buy most of your materials and supplies.

Name	Complete address, phone number and name of individual to contact	Estimated High Credit

10. Name and address of Architects or Engineers on last three contracts awarded to you.

Name	Please give complete address and phone number

11. Name and address of major companies you are now indebted to for equipment or name and address of finance company handling loans.

Name	Complete address, phone number and name of individual to contact	Approximate Amount Owed

12. How often do you prepare Financial Statements? _____

13. What is the end of your fiscal year? _____

14. When was last complete audit made? _____

Accountant's Name _____

Address _____ City _____ State _____ ZIP _____

(_____) _____ - _____
Phone Number

Date _____

Witness _____ Contractor _____