

**STILLE PIERCE & PERTZBORN**  
Home Package Account Summary – Data Sheet

Date \_\_\_\_\_ Producer \_\_\_\_\_  
 Name \_\_\_\_\_  
 Mailing Address \_\_\_\_\_  
 City, State, Zip \_\_\_\_\_  
 Physical Address (if different) \_\_\_\_\_  
 Daytime Phone # \_\_\_\_\_ Second Phone # \_\_\_\_\_  
 Current Home Carrier \_\_\_\_\_ Expiration Date \_\_\_\_\_  
 Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Coverage A: Dwelling		Umbrella	
Coverage B: Other Structures		Scheduled Items	
Coverage C: Pers Prop		Increased Other Structures	
Coverage D: Loss of Use		Other Structures Off Premises	
Coverage E: Liability		Other Owned Locations	
Coverage F: Med Pay		Business Activity on Premises	
Deductible Desired		Recreational Veh/Golf Cart	
Water Back Up Limit			

Watercraft/Motor Year, Make & Model	Length	HP	CC's	MPH	Value/ Deduct

Updates: Wiring \_\_\_\_\_  
 % Breakers \_\_\_\_\_ % Fuses \_\_\_\_\_  
 # of Amps \_\_\_\_\_  
 Plumbing \_\_\_\_\_  
 Heating/type \_\_\_\_\_  
 Roof/type \_\_\_\_\_

Discounts: Smoke Detectors \_\_\_\_\_  
 Fire Extinguisher \_\_\_\_\_  
 Deadbolt Locks \_\_\_\_\_

Feet to Hydrant \_\_\_\_\_  
 Miles to Fire Dept. \_\_\_\_\_  
 Responding Fire Dept \_\_\_\_\_  
 Pets/Description \_\_\_\_\_

Rep Cost Estimate Info:  
 # of Baths (Full/ Half/ Quarter) \_\_\_\_\_  
 Basement (Full/Slab/Crawl) Finished? \_\_\_\_\_  
 Garage (attached/detached) # of Stalls \_\_\_\_\_  
 Central Air? \_\_\_\_\_  
 Exterior Siding? \_\_\_\_\_  
 # of Fireplaces? \_\_\_\_\_ Gas? \_\_\_\_\_  
 Woodburning stove? \_\_\_\_\_

Any claims in the last 3 years? \_\_\_\_\_  
 Special Info/Add'l Remarks \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_